

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-10943 (MEW)  
)  
) (Jointly Administered)  
)

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES  
OF VOYAGER DIGITAL HOLDINGS, INC. (CASE NO. 22-10943)**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Fill in this information to identify the case:

Debtor name: Voyager Digital Holdings, Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number: 22-10943



Check if this is an  
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101

Date or dates debt was incurred

Undetermined

Last 4 digits of account number

N/A

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☒ Contingent

☒ Unliquidated

☒ Disputed

Basis for the claim:

Potential Income Tax Liability

Is the claim subject to offset?

☒ No

☐ Yes

Total claim

Undetermined

Priority amount

Undetermined

**Fill in this information to identify the case:**

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United States Bankruptcy Court for the: Southern District of New York

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**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**Schedule G: Executory Contracts and Unexpired Leases**

**1. Does the debtor have any executory contracts or unexpired leases?**



No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.



Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	See Schedule G Attachment
	<b>State the term remaining</b>	
	<b>List the contract number of any government contract</b>	

AMENDED SCHEDULE C ATTACHMENT  
 Executory Contracts and Unexpired Leases  
 Pg 4 of 5

Amendment Note	Description of Contract or Lease	Remainder of Term (Days)	Contract ID	Notice Party's Name	Address 1	Address 2	City	State	ZIP	Country
Added	1Password Service Agreement	N/A	Unknown	1Password	4711 Yonge Street	1Th Floor	Toronto	Ontario	M2N 6K8	Canada
Added	Amended Engagement And Fee Agreement: General Advice & Counseling, Handbook Review, Advice & Counsel R 2021	N/A	Unknown	Jackson Lewis P.C.	666 Third Avenue		New York	NY	10017-4030	United States
Added	Marketing And Sponsorship Agreement	N/A	Unknown	Learfield Sports, Llc	Undetermined					
Added	Account Payment Services Agreement	N/A	Unknown	Metropolitan Commercial Bank	99 Park Avenue	12th Floor	New York	NY	10016	United States
Added	Consulting Agreement	209	Unknown	Name on File	Address on File					
Added	Soc Readiness And Advisory Services	N/A	Unknown	Online Business Systems	Undetermined					
Added	Master Services Order Form	175	Unknown	Pada Ventures,Inc. D/B/A Growrk Remote	3534 Fifth Ave		San Diego	CA	9213	United States
Added	Tuple'S Terms Of Service	N/A	Unknown	Tuple, Llc	135 Willow Ave		Somerville	MA	2144	United States
Added	Co-Marketing Agreement	824	Unknown	Usio, Inc.	Undetermined					
Added	Stock Purchase Agreement	N/A	Unknown	Usio, Inc.	Undetermined					

Fill in this information to identify the case:

Debtor name: Voyager Digital Holdings, Inc.

United States Bankruptcy Court for the: Southern District of New York

Case number: 22-10943



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amended filing

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule Schedule E/F, Part 1; Schedule G
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a \_\_\_\_\_

declaration

I declare under penalty of perjury that the foregoing is true and correct.

9/15/2022

Executed on

/s/ Stephen Ehrlich

Signature of individual signing on behalf of debtor  
Stephen Ehrlich

Printed name  
Chief Executive Officer and Co-Founder of Voyager

Position or relationship to debtor